# IDC: Security Appliances Bring "Huge Revenues"

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The global security appliance market had a bumper 2015, IDC reports-- annual revenues total $10.6 billion, a 9.9% increase, while shipments reach a record high of 2.33 million units with 8.1% growth.

| Top 5 Vendors, Worldwide Security Appliance Revenue, Market Share, and Growth, Calendar Year 2015 (revenues in US$ millions) | | | | | |
|---|---|---|---|---|---|
| Vendor | 2015 Revenue | 2015 Market Share | 2014 Revenue | 2014 Market Share | 2015/2014 Growth |
| Cisco | $1,711 | 16.2% | $1,667 | 17.4% | 2.6% |
| Check Point | $1,346 | 12.8% | $1,216 | 12.7% | 10.7% |
| Palo Alto Networks | $1,016 | 9.6% | $681 | 7.1% | 49.2% |
| Fortinet | $883 | 8.4% | $688 | 7.2% | 28.3% |
| McAfee | $460 | 4.4% | $476 | 5.0% | -3.3% |
| Other | $5,136 | 48.7% | $4,875 | 50.8% | 5.4% |
| Total | $10,552 | 100.0% | $9,604 | 100.0% | 9.9% |

Source: IDC Worldwide Quarterly Security Appliance Tracker Q4 2015, March 10, 2016

EMEA accounts for 26% of WW 2015 revenues with an annual increase of 2.9% compared to 2014.

The last quarter of the year was also positive-- global revenues are worth $2.95bn (a 9.3% Y-o-Y increase) and shipments are up by 6.2% Y-o-Y to 635281 units.

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**Top 5 Vendors, Worldwide Security Appliance Revenue, Market Share, and Growth, Fourth Quarter of 2015** (revenues in US$ millions)

| Vendor | 4Q15 Revenue | 4Q15 Market Share | 4Q14 Revenue | 4Q14 Market Share | 4Q15/4Q14 Growth |
|---|---|---|---|---|---|
| Cisco | $433 | 14.7% | $435 | 16.1% | -0.4% |
| Check Point | $379 | 12.9% | $347 | 12.8% | 9.4% |
| Palo Alto Networks | $290 | 9.8% | $199 | 7.4% | 45.7% |
| Fortinet | $253 | 8.6% | $201 | 7.4% | 25.9% |
| McAfee | $118 | 4.0% | $112 | 4.1% | 5.5% |
| Other | $1,476 | 50.0% | $1,405 | 52.1% | 5.1% |
| **Total** | **$2,949** | **100.0%** | **$2,698** | **100.0%** | **9.3%** |

Source: IDC Worldwide Quarterly Security Appliance Tracker Q4 2015, March 10, 2016